

## Baraka Patenga Power Limited

|                                |   |                                |
|--------------------------------|---|--------------------------------|
| Nature of Business             | The principal activity of the Company is to set up power plants for generation and supply of electricity. |                                |
| Use of IPO Proceeds            | <b>Particulars</b>  | <b>Amount (BDT)</b>            |
|                                | Equity Investment in Karnaphuli Power Limited   | 726,750,000 (32.30%)           |
|                                | Equity Investment in Baraka Shikalbaha Power Limited  | 716,550,000 (31.85%)           |
|                                | Partial Repayment of Long-term Obligations  | 748,725,000 (33.28%)           |
|                                | Estimated IPO Expenses  | 57,975,000 (2.58%)             |
|                                | <b>Total</b>  | <b>2,250,000,000 (100.00%)</b> |
| Security Trading Code          | <b>BPPL</b>   |                                |
| Date of Road Show              | March 18, 2018  |                                |
| Bidding Period for EI          | Feb 22, 2021 to Feb 25, 2021  |                                |
| Consent date of BSEC           | January 11, 2021  |                                |
| Issue Date of Prospectus       | May 11, 2021  |                                |
| Listing Application Date       | May 16, 2021  |                                |
| Subscription Open              | June 13, 2021   |                                |
| Subscription Close             | June 17, 2021   |                                |
| Authorized Capital             | BDT 3,000,000,000   |                                |
| Pre-IPO paid-up Capital        | BDT 992,250,000   |                                |
| IPO size in shares             | 73,770,488  |                                |
| IPO size in BDT at face value  | BDT 737,704,880   |                                |
| IPO size in BDT at offer price | BDT 2,250,000,000   |                                |
| Post IPO Paid-up Capital       | BDT 1,729,954,880   |                                |
| Premium                        | BDT 1,512,295,120   |                                |
| Face Value per share           | BDT 10.00   |                                |
| Cut-Off Price per share        | BDT 32.00   |                                |
| Offer Price per share for GP   | BDT 29.00   |                                |
| NAV per share (consolidated)   | BDT 23.00 as on June 30, 2020   |                                |
| NAV per share (separate)       | BDT 20.98 as on June 30, 2020   |                                |
| Registrar to the Issue         | UniCap Investments Limited  |                                |
| Issue Manager                  | LankaBangla Investments Limited   |                                |
| Auditor                        | Kazi Zahir Khan & Co.   |                                |
| Website                        | Website: www.bpplbd.com   |                                |